28 October 2025

Morning Glance

ARETE SECURITIES LTD.

WHERE ADVISORY MEETS EXCELLENCE

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,966.05	170.90	0.66%
BSE Sensex	84,778.84	566.96	0.67%
GIFT Nifty*	26,048.50	+32.5	+0.12%
Dow Jones	47,544.59	337.47	0.71%
S&P 500	6,875.16	83.47	1.23%
NASDAQ	23,637.46	432.59	1.86%
FTSE 100	9,653.82	8.2	0.09%
CAC 40	8,239.18	13.55	0.16%
DAX	24,308.78	68.89	0.28%
Shanghai*	3,996.63	-0.31	-0.01%
Nikkei 225*	50,397.10	-115.22	-0.23%
Hang Seng*	26,390.00	-43.70	-0.17%

As at 8.20 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	61.21	-0.10	-0.16%
Oil (Brent)	65.66	-0.09	-0.14%
Gold	3,994.21	3.62	0.09%
Silver	46.86	-0.08	-0.17%
Copper	10,987.00	180.00	1.67%
Cotton	0.65	0.00	0.28%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	-0.12%
USD/INR	87.75	-0.10	-0.11%
GBP/INR	116.95	-0.32	-0.28%
EUR/INR	101.88	0.03	0.03%
DXY Index	98.67	-0.27	0.00%

VIX	Value	Change (Pts)	Change (%)
India	11.86	0.27	2.33%
S&P 500	15.79	-0.58	-3.54%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.539	-0.011
US 10-Year Yield	4.024	0.016

Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 170 points below at 25,966 on Monday.

EPack Prefab Technologies Ltd:

The company received material purchase orders worth ₹139.61 crore on Oct 27, 2025, from JK Cement, Technical Transformers, and CG Power.

Heritage Foods Ltd:

The company acquired a 51% controlling stake in Get-A-Way, India’s health-focused dessert brand, with an option to buy an additional 20% after March 2026.

Hindustan Petroleum Corporation Ltd:

The company reported processing 54.6 TMT of high-salt B-80 crude at its Mumbai refinery, which caused corrosion and reduced yields.

KFin Technologies Ltd:

The company reported Q2 FY26 revenue of ₹3,092 million (+10.3% YoY) and PAT of ₹933 million (+4.5% YoY), with strong international and VAS revenue growth.

LTIMindtree Ltd:

The company secured a $100 million multi-year deal with a major global chemicals and polymers manufacturer.

Rail Vikas Nigam Ltd:

The company received a ₹165.55 crore order from North Eastern Railway for bridge construction work over the Gandak River, to be completed in 24 months.

Samhi Hotels Ltd:

The company’s step-down subsidiary received approval from MIDC to extend land development for a 400-room dual-branded Westin and Fairfield hotel project in Navi Mumbai.

Sona BLW Precision Forgings Ltd:

The company reported Q2 FY26 revenue of ₹1,144 crore (+24% YoY), PAT ₹173 crore, and an order book of ₹23,600 crore with new ₹10.8 billion orders.

SRF Ltd:

The company posted Q2 FY26 revenue of ₹3,640 crore (+6% YoY) and PAT of ₹388 crore (+93% YoY), driven by strong EBIT growth.

Vikran Engineering Ltd:

The company won a ₹354 crore turnkey EPC contract from Ellume Energy for a 100 MW solar power project in Maharashtra.

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